

LIZARD

Landscape Design and Ecology

ARBORICULTURAL IMPACT ASSESSMENT AND METHOD STATEMENT

BYFIELDS & NIGHTINGALE LODGE ALDINGBOURNE, WEST SUSSEX

On behalf of: Batcheller Monkhouse

Prepared by	JH
Checked by	GS
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1.0 INTRODUCTION

- 1.1 Lizard Landscape Design and Ecology has been commissioned to undertake a dendrological survey and produce arboricultural documentation for the proposed development at Byfields & Nightingale Lodge, Aldingbourne, West Sussex.
- 1.2 The Arboricultural Impact Assessment and Method Statement report provides assessment of the direct and indirect effects of the proposed design and where necessary recommends mitigation.
- 1.3 The Arboricultural Impact Assessment and Method Statement report for the development at Byfields & Nightingale Lodge has been prepared by Joshua Harwood; Assistant Ecologist at Lizard Landscape Design and Ecology, Worthing.
- 1.4 This written Arboricultural Impact Assessment and Method Statement should be read in conjunction with the associated tree survey documentation, including *LLD2010-ARB-DWG-001 – Tree Constraints Plan*, *LLD2010-ARB-SCH-001 – Existing Tree Schedule* and *LLD2010-ARB-DWG-002/03 – Tree Retention and Protection Plans*.

Existing Site Information

- 1.5 The site is currently in use as two residential dwellings located to the north of Westergate and the east of Aldingbourne, the site is encompassed in the wider landscape by arable fields with smaller parcels of urban housing to the south and eastern aspects.

Existing Site Vegetation

- 1.6 The site is encompassed by large numbers of scattered trees with a parcel of woodland to the southern aspect. Several hedges/shrubs are scattered throughout the site.

Development Proposal

- 1.7 Development proposals include the demolishing existing dwellings and the construction of seven new dwellings with associated parking and garden spaces. Services are assumed to use existing routes.

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2.0 ARBORICULTURAL IMPACT ASSESSMENT

Impacts of Development Proposals on Existing Vegetation

- 2.1 The proposed development can have an adverse impact on the existing trees by removing them to facilitate the development, or in the future, by adversely affecting their potential for retention through disturbance in Root Protection Areas (RPAs) or through post development pressures to prune or remove.
- 2.2 The development proposals would involve the following site operations that could impact upon the existing trees:
- Contractor movements; site access and operations;
 - Storage and compound;
 - Plant, vehicle and material cleaning;
 - Installation of construction elements; ground work / general site operations;
 - Construction in proximity to trees;
 - Demolition/ removal of existing structures;
 - Installation of services and underground apparatus;
 - Future maintenance;
 - Removal of existing vegetation not for retention;
 - Removal of protective measures.
- 2.3 Development proposals would impact existing trees through the removal of surrounding vegetation; construction of new dwellings and surrounding surfaces/ access roads/ exterior walls. No major level changes are noted in the proximity of retained trees. Proposals have been designed around trees where possible, with higher quality trees in relation to the site being retained.

Tree Retention and Protection

- 2.4 The majority of trees on site would be retained with development proposals situated outside major tree RPA's.

Disturbance to Root Protection Areas

- 2.5 The following tree RPA's would be encroached with current development proposals;
- **T45** – *Acer pseudoplatanus*; Category B; Encroachment created by proposed dwellings and associated patios. 'No Dig' & Pile and Beam construction proposed to protect root protection area.
 - **T47** – *Thuja* sp.; Category C; Encroachment created by proposed dwelling and associated patio. No Dig' construction proposed to protect root protection area.
 - **T55** - *Acer pseudoplatanus*; Category C; Encroachment created by resurfacing of existing hard surfacing to be used as access road. Manual excavation proposed to protect root protection area.

Construction in Proximity to Existing Trees

- 2.6 The resulting proximity of the new structures are likely to result in pressures on the existing trees. This would include:
- ongoing need to prune the canopy back to prevent damage to the building and facilitate maintenance of the building façade and glazing;
 - altered soil conditions including access to water and gas exchange, resulting from proposed surfacing and construction of foundations;

Trees within proximity to development proposals are unlikely to result in any additional pressure due to the distances and ages/max growth reach by several trees

Tree Pruning, Canopy Reduction or Lifting

- 2.7 **SH48** will require canopy reduction to accommodate appropriate space for current proposals, the shrub will be approximately halved in width, given time and space to recover the shrub should make a recovery and survive at new dimensions.



Removal of Trees and Vegetation

2.8 Current development proposals will require full or partial removal to several trees;

- **T41** – Ornamental Shrubs; Category C;
- **T42** – Ornamental Shrubs; Category C; Partial Removal
- **TG44** – *Pinus sylvestris*; Category B; Partial Removal
- **T46** – *Acer pseudoplatanus*; Category B;
- **SH48** – Ornamental Shrubs; Category C; Partial Removal
- **H49** – *Ligustrum ovalifolium*; Category C;
- **T51** – *Fraxinus excelsior*; Category C;
- **TG52** – Tree Group; Category C;

Tree Loss Mitigation Measures

2.9 A number of trees have been proposed to be planted in the development proposals with approximately two planted for every one removed. Trees should be native suited to locality and/or include pollinating species as suggested within *RHS Plants for Pollinators*.

3.0 ARBORICULTURAL METHOD STATEMENT

Protection and Retention of Existing Trees and Habitats

3.1 The Contractor shall exercise due care when performing operations beneath the canopy of existing mature trees and vegetation designated for protection and avoid at all times damage to the roots, trunk and branches.

3.2 The Contractor shall train all members of the construction workforce operating within the proximity of valued habitats and make such persons aware that there shall not be, without having sought prior notification, the following operations undertaken within the protected areas:

- Dumping of spoil or rubbish, excavation or disturbance of topsoil, parking of vehicles or plant, storing of materials or placing of temporary accommodation within an area which is the larger of the branch spread of the tree or an area with a radius of half the tree's height, measured from the trunk, and within the specified Root Protection Areas;

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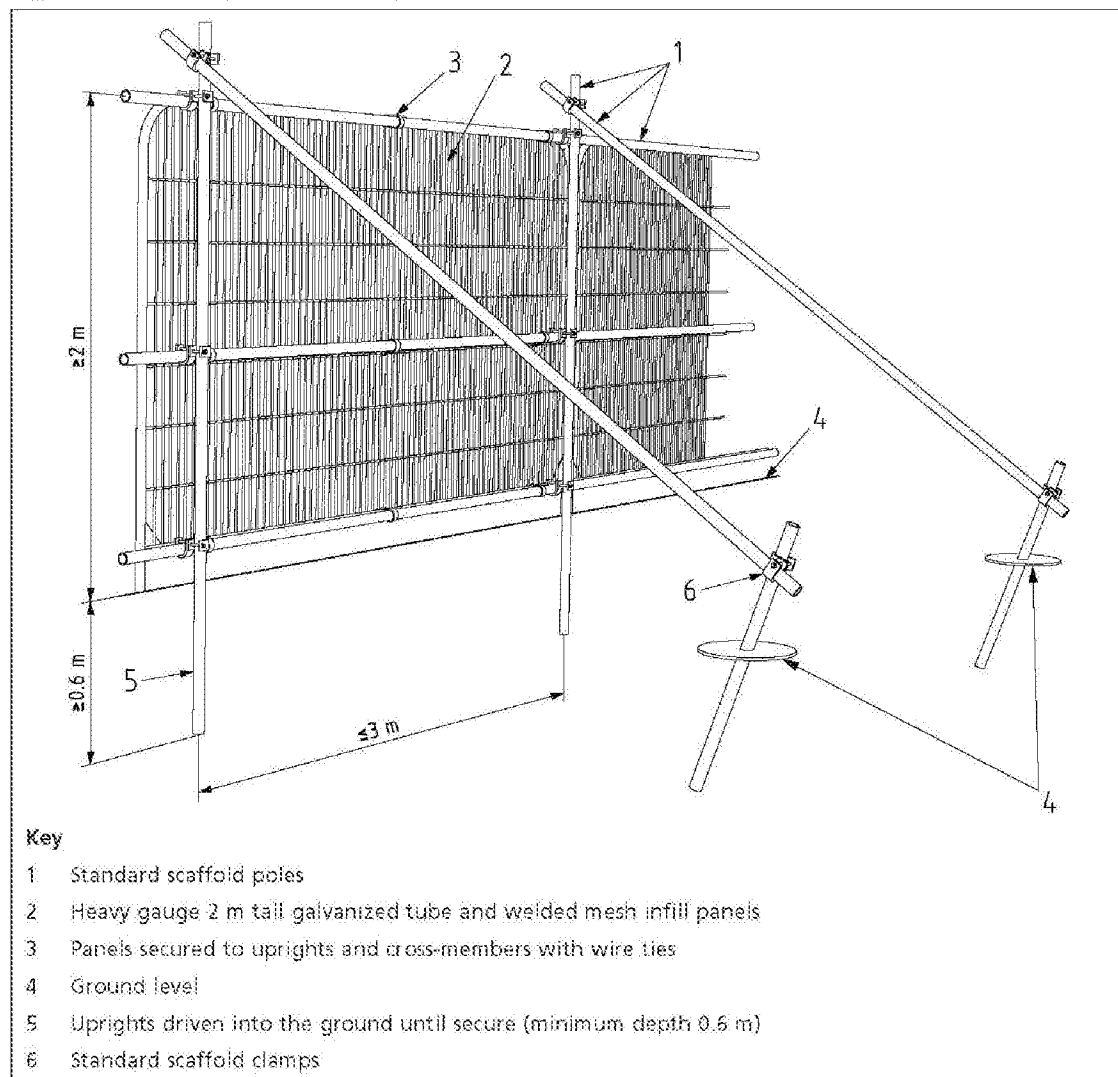


- Severance of roots exceeding 25 mm in diameter. If unintentionally severed; notice shall be given and specialist arboricultural advice sought;
- Changes to the level of the ground within the specified Root Protection Areas;
- Vegetation clearance to site boundaries during the bird nesting season (nesting season: March-September inclusive). Any clearance must be undertaken outside nesting season or alternatively under a watching brief from a suitability qualified ecologist.

Tree Protection Barriers

- 3.3 The Contractor shall exercise due care when performing operations beneath the canopy of existing mature trees and vegetation and within the specified Root Protection Areas designated for protection and avoid at all times damage to the roots, trunk and branches of existing trees proposed to be retained.
- 3.4 All trees to be retained on site shall be protected with barriers erected around the area of mature vegetation in accordance with *BS 5837: 2012; 'Trees in Relation to Design, Demolition and Construction - Recommendations'*. The barrier shall be installed, protected and maintained during the main works by the Contractor who shall be responsible for protecting any area beneath the canopy of the existing trees and within the specified Root Protection Areas.
- 3.5 The installed protective barrier shall be 2.0 metres minimum height 'Heras' Welded Wire Mesh Fencing secured to a scaffolding framework, set into the existing ground, and positioned to the outside edge of the existing Tree Root Protection Area. Where existing ground conditions do not allow for the above method, the Welded Wire Mesh Fencing Panels may be mounted on concrete or rubber feet, supported on the inner side with stabilizer struts fixed on a block tray or secured with ground pins; and positioned as specified. The barrier should be strained, and fixed to fences, walls, knee rails where possible to provide a complete protected area (*refer to Figure 2 and Figure 3 below; © British Standards Institute 2012*). All tree protection to be in accordance with *BS 5837: 2012; 'Trees in Relation to Design, Demolition and Construction - Recommendations'* set out as specified within drawings *LLD2010-ARB-DWG-002 – Tree Retention and Protection Plan*.

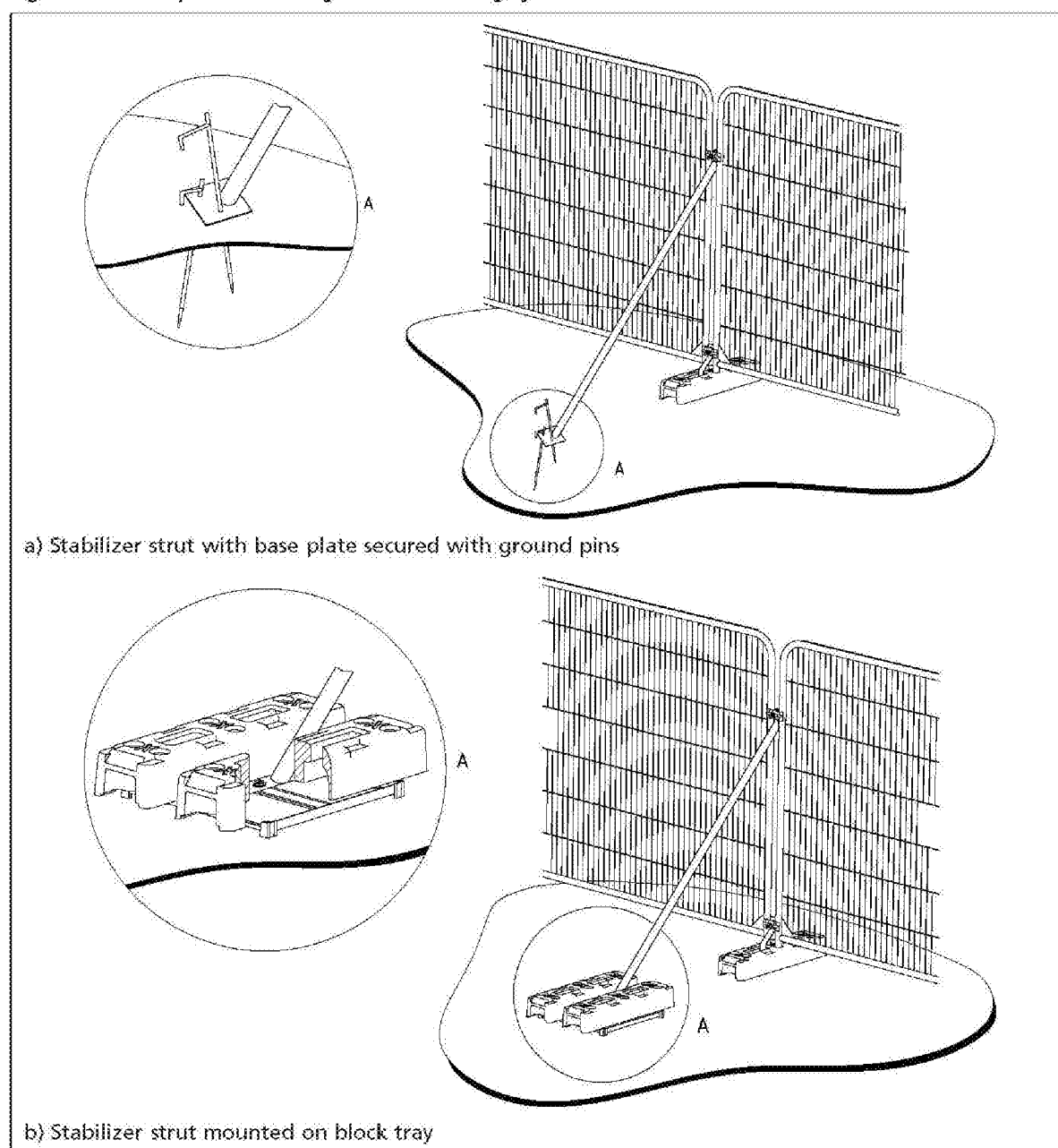
Figure 2 Default specification for protective barrier



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Figure 3 Examples of above-ground stabilizing systems





- 3.6 Day-glo ribbons shall be maintained during the main works by the Main Contractor attached to the top of the barrier to ensure that the fencing is clearly visible during the works. The tree protection barrier shall display all-weather notices starting '*Construction Exclusion Zone – NO ACCESS*'.
- 3.7 All such barriers shall be maintained for the full contract period. All necessary excavations, earthworks and cultivation beneath the canopy spread of any existing tree; shrub or hedge shall be undertaken by hand. *No commencement of construction operations should occur prior to the inspection of the installed tree and ground protection by the Landscape / Arboricultural Consultant.* Repositioning of the protective barrier during the course of the contract as the contract works progress shall need prior consultation with the Landscape / Arboricultural Consultant.
- 3.8 Within the protected areas the following activities must not take place;
- No vehicles are to be used in the fenced off areas;
 - No materials are to be stockpiled or stored;
 - No chemicals are to be stored;
 - No excavation or increase in the soil level shall occur;
 - No fires shall be lit on site.

Ground Protection Measures

- 3.9 Where construction operations require activity within the exposed unmade ground of any existing tree Root Protection Area, a temporary ground protection measures should be implemented allowing for access, limited traffic and operations during the construction period.
- 3.10 A temporary '*Ground Protection Zone*' shall allow for the passage of construction vehicles to the site and should be implemented without intrusion or change of existing ground levels within the defined tree Root Protection Areas of existing trees. The ground protection measures should be implemented prior to the main construction works.
- 3.11 The temporary ground protection measures should remain in place for the duration of the construction period.



3.12 Ground protection must be fit for the purpose of supporting the level of traffic entering or using the site within RPAs without being distorted or causing compaction of underlying soil. The appropriate solutions include:

- For pedestrian movements or the erection of scaffolding within the RPA – single layer of scaffold boards either on top of a driven scaffold frame, to form a suspended walkway, or on top of a compression-resistant layer, e.g. 100 mm depth of woodchip laid onto a geotextile;
- For pedestrian-operated plant (up to a gross weight of 2 t) – proprietary, inter-linked ground protection boards or panels laid on top of a compression-resistant layer, e.g. 150 mm depth of woodchip laid onto a geotextile membrane;
- For vehicular access (exceeding a gross weight of 2 t) – an alternative system subject to engineer's specification appropriate for expected loads, designed in consultation with the project Landscape/ Arboricultural Architect.

3.13 The surface material should be contained with edging type requiring no excavation. Where proposed levels of any new access routes do not ascertain minimum required depth for installation of traditional kerbs, other solutions should be sought:

- Timber edging boards and spikes would be considered appropriate for pathways;
- Timber sleepers should be used as a kerb edge restraint for vehicular areas and anchored with non-intrusive pinning (such as road pins) in order to maintain the existing levels within the specified Root Protection Areas.

Manual Excavation

3.14 Where the development proposals necessitate the tying in and re-grading of existing and proposed levels for vehicular access or include the implementation of underground services such as services, cables, pipe work; a '*Manual Excavation Method*' must be assumed using hand held tools to minimise the impact on existing trees. The excavation should be executed with due care and attention not to disturb exposed unmade ground and any existing tree roots present within it.

- 3.15 Roots over 25mm diameter or those occurring in clumps must not be severed without Arboricultural advice. Tree roots below such size should be cut cleanly using specialised hand tools only and to the minimum extent to allow provision. All exposed roots should be immediately wrapped in dry Hessian to avoid drying. On completion of the excavation and at the earliest opportunity the wrapping should be removed, and the roots surrounded and protected with a loose granular fill (clean washed sharp sand or topsoil free of contaminants or matter injurious to rooting systems) prior to backfilling the excavation to the desired levels.

New Structures in Proximity to Trees

- 3.16 In shrinkable soils, the foundation design should take account of the risk of indirect damage.
- 3.17 Root damage can be minimised by implementation of pile and beam construction techniques. The following aspects of the design should be accounted for:
- 3.18 Piles – optimal location determined through site investigation, to avoid damage to roots important for the stability of the tree, by means of hand tools or compressed air soil displacement (air lance), to a minimum depth of 600 mm. The smallest practical pile diameter should be used to minimize the risk of striking a major root. The smallest practical pile rig should be used to facilitate works within the canopy spread of existing trees. To protect the soil and adjacent roots from the potentially toxic effects of uncured concrete, the use of sleeved bored pile or screw pile should be accounted for;
- 3.19 Beams – laid at or above ground level and cantilevered as necessary to avoid tree roots identified by site investigation.

New Surfacing and Means of Access within Root Protection Areas

- 3.20 Where new surfacing and means of access within Root Protection Areas have been proposed, the construction method should be implemented to avoid intrusion into or change of existing ground levels within the tree Root Protection Areas of existing trees.
- 3.21 A 'No Dig' Construction should allow for the paving of specified areas within or adjacent to tree Root Protection Areas to be constructed without disturbance to root systems.
- 3.22 Ground levels should not be raised or lowered within the existing tree Root Protection Areas. A permeable surface treatment should be laid over the existing ground allowing water to permeate, and allow for nutrient access and gaseous exchange.
- 3.23 The construction area / existing ground within the existing tree RPA is to be overlain with a geo-membrane and covered with a granular fill of no fines - open graded aggregate Type 3 incorporated within a 3-dimensional cellular confinement system. This should ensure a minimum supportive depth of 200mm for vehicular access / 100mm for pedestrian footpaths, above which a permeable surface treatment should be laid. The pH of the aggregate must be near neutral to avoid damage to pH-sensitive tree species.
- 3.24 Existing paving material overlying the RPA of existing trees should be left undisturbed during the construction period in order to protect the Root Protection Area of the tree to be retained. The existing paving/ hard standing can then be reused as a base for the proposed surfacing, subject to Engineer's specification.
- 3.25 All retaining kerb restraints / edge supports are to be secured above ground and no general excavation within existing tree RPAs should be permitted.
- 3.26 Where stepped or ramped access have been proposed within the RPAs of existing trees, this should be constructed with limited disturbance to the existing ground. A raised frame supported upon posts concreted in the ground is recommended. The holes for footing to posts should be dug out using handheld tools. The sides of the holes should be lined with an impermeable membrane to prevent the caustic and toxic effects of wet cement in the concrete from damaging tree roots.

Services in Proximity to Existing Trees

- 3.27 The location and direction of new services should be designed to allow for services to be routed away from the RPAs of existing trees. Existing service runs should always be used wherever possible.
- 3.28 Where the proposed routing of services impinges upon the tree RPA of any existing tree to be retained; the routing should be undertaken as a minimum standard in accordance with *NJUG Volume 4, issue 2: 'Guidelines for the Planning, Installation and Maintenance of Utility Apparatus in Proximity to Trees'*.
- 3.29 A 'Manual Excavation Method' to be followed to carefully hand dig and route the apparatus most directly to and from the exterior of the RPA radius.
- 3.30 Services are to be routed together wherever possible to create the minimum impact upon the roots of the existing trees to be retained. Trench excavation across the tree Root Protection Area radius beside an existing tree should be avoided, whereby tree roots would become severed. Where services are to cross the edge of an existing RPA, they should be routed via a hand dug ducting sleeve, avoiding damage to roots.

Contractor Movements. Site access and operations. Storage and Compound Areas

- 3.31 The Contractor Site Compound shall be located outside of any prescribed tree Root Protection Area and shall be permitted for the storage and securement of materials only within a temporary compound.
- 3.32 The compound area shall be located so as to not incur damage or injury to the root systems or canopy of any existing trees or vegetation within or adjacent to the site, in accordance with *BS 5837:2012 – 'Trees in Relation to Design, Demolition and Construction – Recommendations'*. All site operations associated with the usage of the compound area shall be undertaken with due care and attention so as to negate damage of the surrounding environment.
- 3.33 All site operations and construction procedures for the duration of the construction period shall seek to protect the existing site vegetation and root protection areas in accordance with *BS 5837:2012*.

Tree Surgery

- 3.34 Any significant defects found in the trees during the course of the scheduled work shall be reported to the Landscape Architect / Arboricultural Consultant. All scheduled and arising tree work shall be undertaken by an approved and qualified tree surgeon in accordance with *BS 3998: 2010 'Tree Work: Recommendations'*. Care should be taken to avoid damage to neighbouring trees to be retained. Branches in confined spaces shall be removed and taken down in sections. All arisings shall be transported and disposed of away from site to the Contractor's tip.

Removal of Existing Vegetation

- 3.35 All existing trees to be designated for removal are to be removed in accordance with the *LLD2010-ARB-DWG-001 – Tree Retention and Protection Plan*. All tree work and removal shall be carried out in accordance with *BS 5837:2012*. Trees designated for removal and felling shall be clearly marked on site with white paint. Prior to the removal and felling of trees, the required work and tree positions shall be agreed on site with the Landscape Architect / Arboricultural Consultant. Trees shall be felled prior to the erection of the Tree Protective Fencing. Care should be taken during the tree removal process to avoid any damage to any trees which are designated to be retained.
- 3.36 Stumps shall be removed and cut away so that the top of the stump shall be at least 450 mm below the final topsoil level in order that the site can be reinstated in accordance with the existing site levels. Stumps are to be treated with an approved herbicide to be agreed with the Landscape Architect. Where the depth is greater than 450 mm the areas shall be backfilled with topsoil to the required level.
- 3.37 The removal of shrub or scrub material within the Root Protection Area of any tree to be retained shall employ a Manual Removal method; the use of hand tools shall be used in order to maintain the ground surface of the Root Protection Area and reduce any damage to existing tree roots within the protected root zone. Adjacent trees shall not be utilised as anchors or levers to facilitate the removal of adjacent vegetation.
- 3.38 Vegetation clearance to site boundaries should take place outside the bird nesting season (*nesting season: March-September inclusive*) or alternatively under a watching brief from a suitability qualified ecologist.



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